

PORTS & EFFECTIVE INTERMODAL TRANSPORT LINKAGES – A CATALYST FOR ECONOMIC DIVERSIFICATION AND INCLUSIVE REGIONAL DEVELOPMENT

PRESENTED AT PORT EVOLUTION WA 2017

BY

Engr. Chidi K C Izuwah Snr
Ag. Director General/CEO
INFRASTRUCTURE CONCESSION REGULATORY COMMISSION



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**CONGRATULATIONS TO
PAUL ANSAH & GPHA TEAM
FOR GOING PAPERLESS @
TEMA**

Presentation Outline

1. Myth Bursting

2. Railways and Ports Linkages

3. Lessons from Senegal and Malaysia

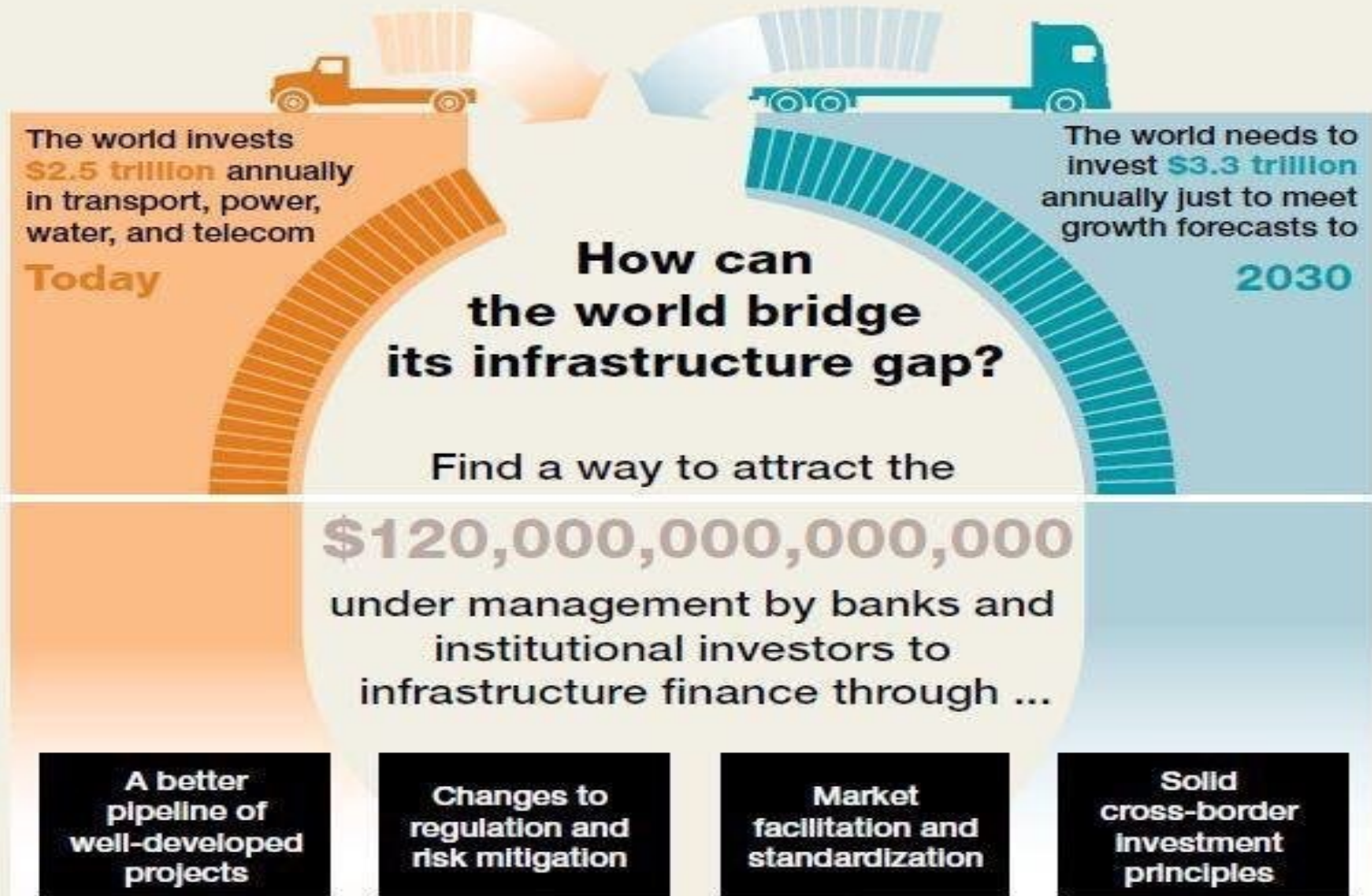
4. Nigeria's Maritime Plans

5. Green Shoots – Africas Economic Corridors

6. Conclusion

7. Transformation Possibilities –Cikarang Dry Port Video

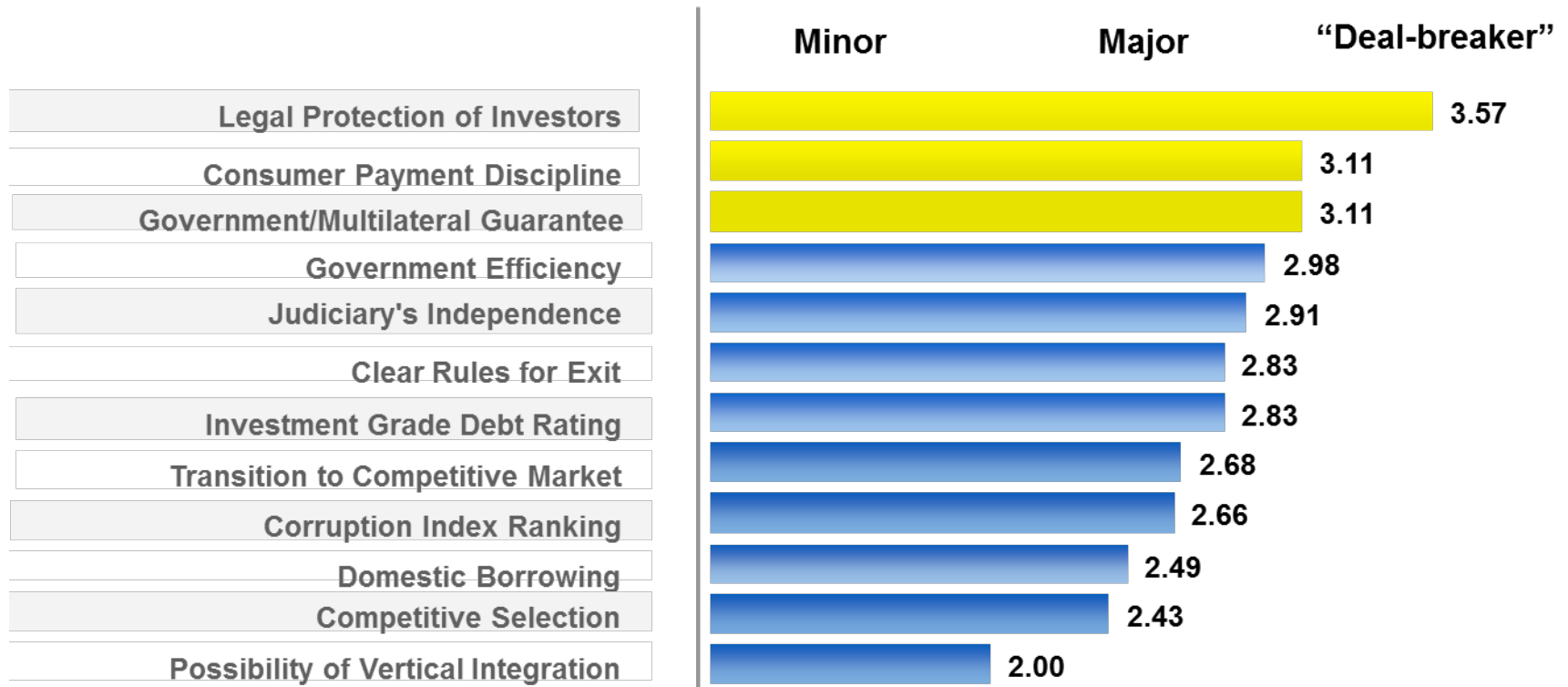
Money is not the problem?



Legal Framework key

General Principles – Focus on Addressing Killer Risks

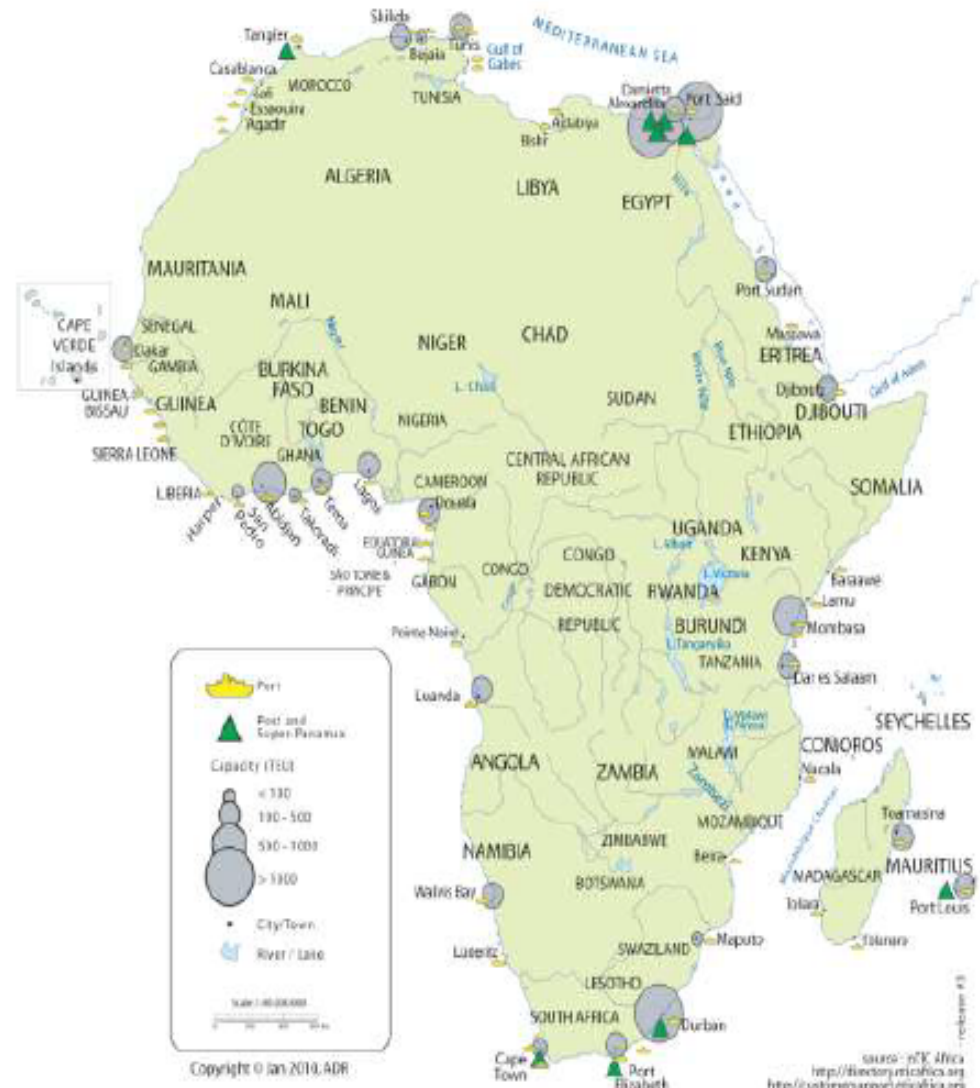
- World Bank surveys of investors have repeatedly shown that the issue of 'protection of legal rights' is the primary concern in making decisions as to where to undertake major infrastructure projects



Ports are important for Africa, but show low productivity



- About 95% of Africa's international trade passes through ports;
- Africa has many ports, but few are capable of handling modern, large-scale vessels;
- Many ports suffer from congestion with average dwell time in Africa twice as high as in Europe;
- Berth productivity in Africa is only 25 moves per hour compared to 40 in Europe.



Source: AFRICA
<http://library.africafirst.org>
<http://africafirst.org/portal/infocentre>

What Happens When there are no good linkages



What Happens when there are no good linkages⁶



Heavily Congested

Traffic Gridlock



Railways and Port Linkages Africa

Vital Facts About Railways

- *1.37 Million miles of railway world wide*
- *Africa's Landmass is 30 million sq. km has it has 66,011 km of railroads concentrated in coastal areas to transport raw materials and labor to ports*
- *In contrast India is 3 million sq. km and has circa 65,000 km of railroads – allowing transportation of labour and inter regional trade*

Africa and India Railway Maps



Lessons from Senegal

Multi Modal and Connected

Senegal

4 Major Infrastructure Projects in 2 Years

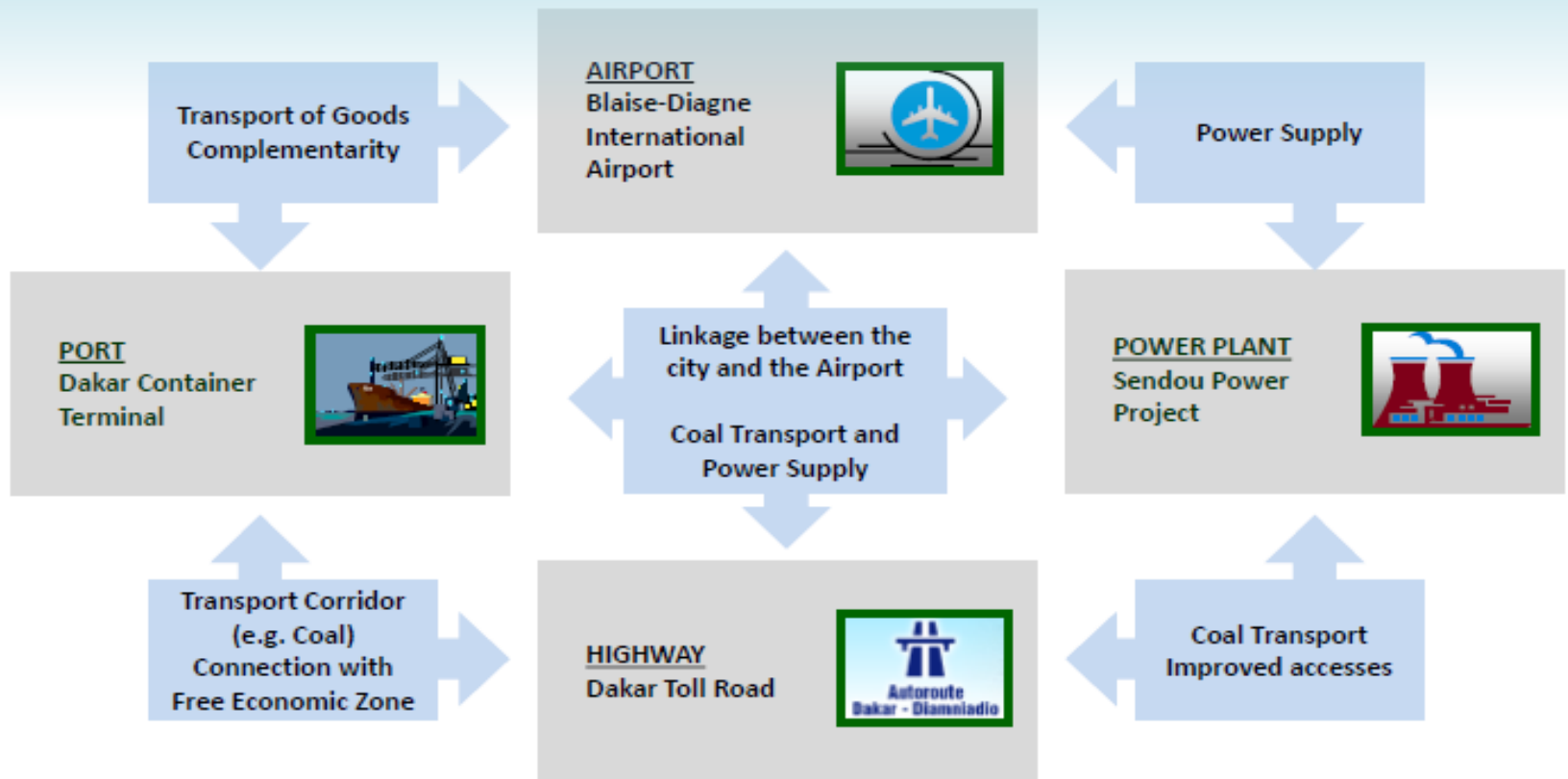


**The Bank financed EUR 185m directly,
facilitating EUR 1.3 billion in investment**

Benefits

Senegal

Synergies & Catalytic Effects on Economic Development



Lessons from Malaysia

West Ports Malaysia

- **Fast Port**
- **Flexiport**
- **Garden Port**
- **Continuous Improvement**
- **Customer Growth**
- **Total Logistics**

GARDEN PORT

- Port built within gardens
- One of a Kind
- Setting Standards



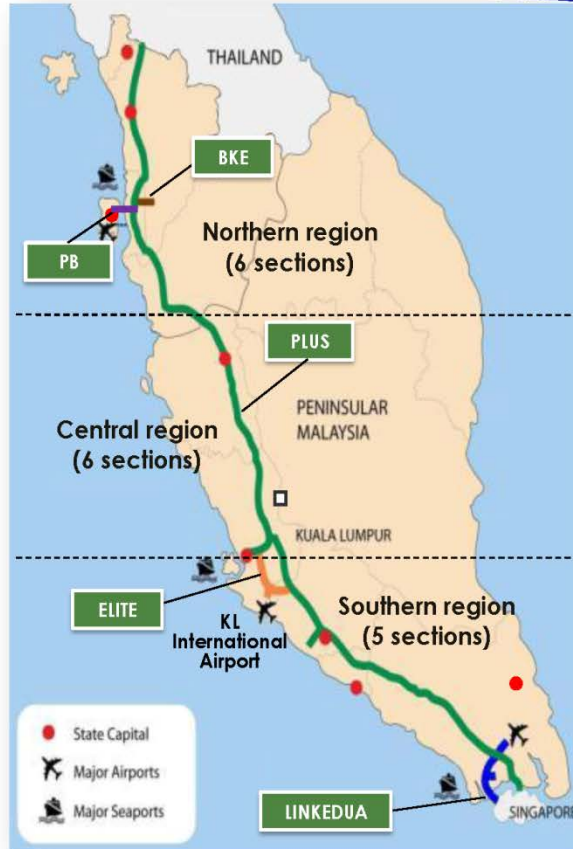
FASTPORT

- **Berth on Arrival**
- **Maximum Cranes**
- **Fast Turnaround**
- **Value Added Services**



Malaysian economy literally transformed the effective linkage and inter modal impact of the North-South Expressway – Thai Border to Johor Badru

AVERAGE GDP GROWTH OF STATES Along North-South Expressway (NSE)



States	GDP GROWTH	
	1989 - 1993	2000 - 2013
	Before	After
Kedah	4.7%	7.5%
Penang	4.5%	7.5%
Perak	4.7%	7.3%
Selangor	5.4%	7.7%
N. Sembilan	3.9%	7.1%
Melaka	4.5%	7.3%
Johor	5.0%	7.7%

Source: Plus Malaysia Berhad, Nov 2015

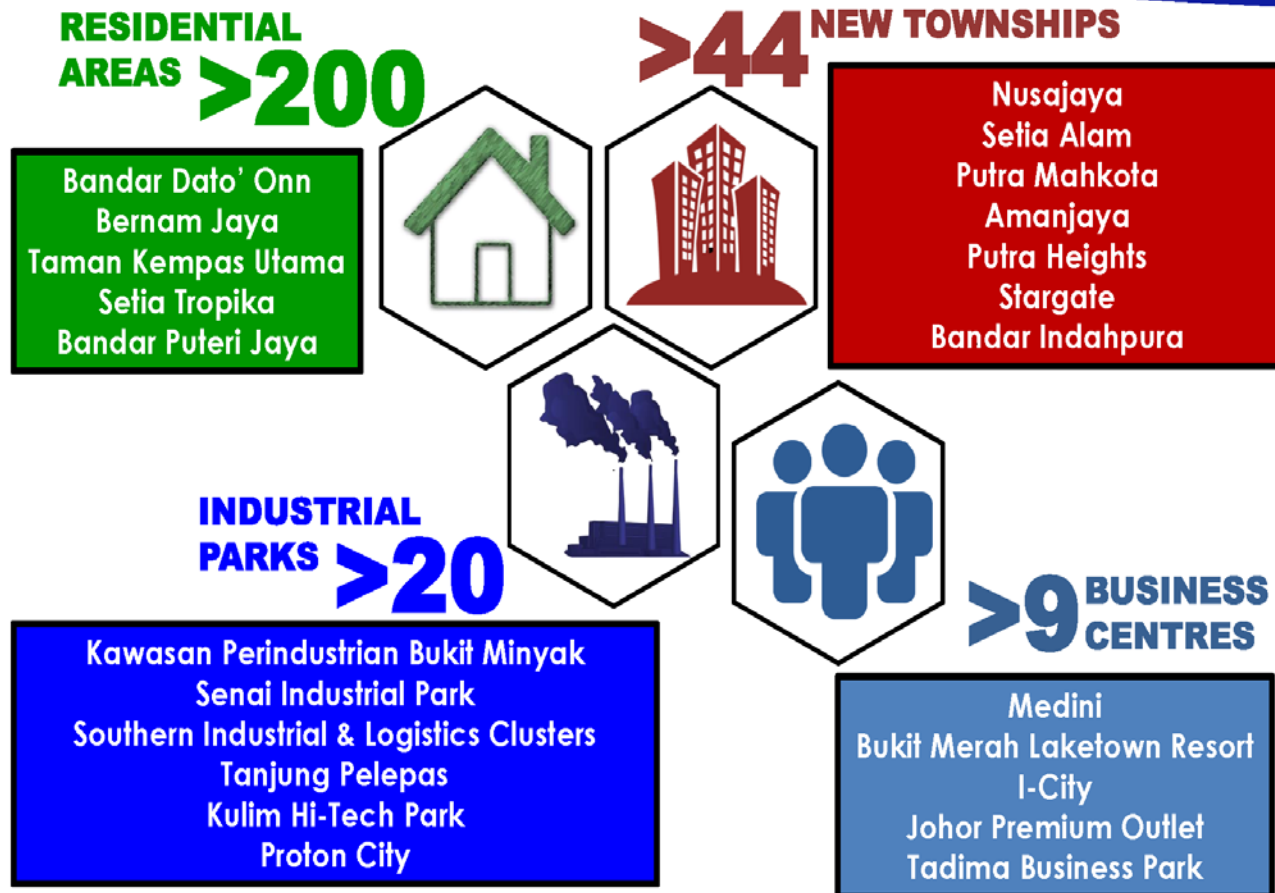
Presentation by Plus Berhad to Engr. Chidi Izuwah November 2015



TP JOHOR



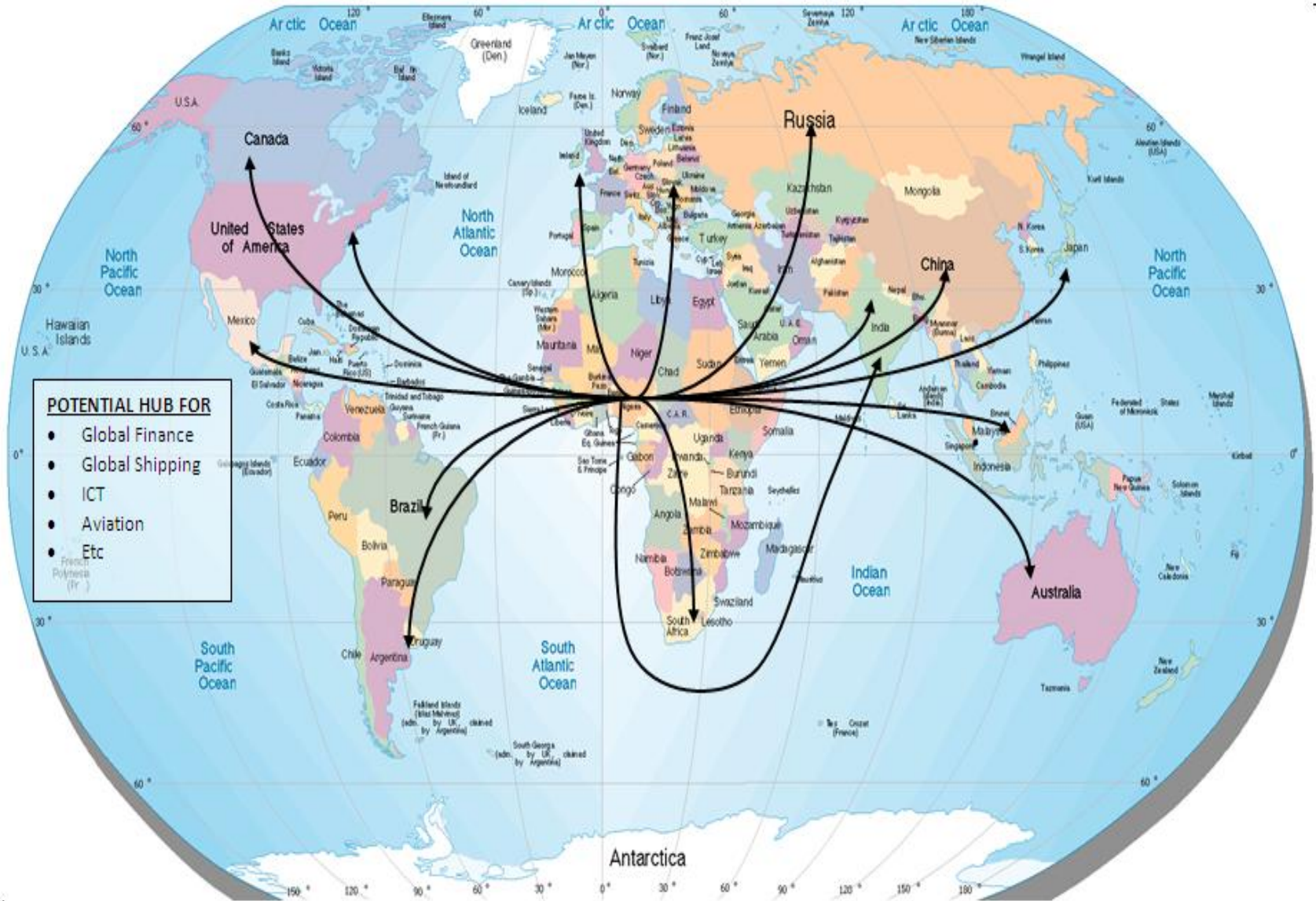
NEW TOWNSHIP, INDUSTRIAL PARK, BUSINESS CENTER AND RESIDENTIAL ALONG NSE



Source: Plus Malaysia Berhad, Nov. 2015

**Nigeria's Plans – Transport
Master Plan, Port Master Plan
Rail ICD Deepwater Ports etc**

Introducing...Nigeria centre of the world



Africa's Most Formidable CV – Past and Present

- Largest Economy in Africa, 26th Largest Economy in the World, Half a Trillion GDP
- First TV Broadcast in Africa
- Mandela hid in Nigeria for 6 months to escape the Apartheid Regime
- Previous longest Bridge in Africa (11.8 Kms) – Egypt now
- Largest Black Country in the World – 170 Million (1/5th of Africa's Population)
- Largest Entrepreneurial Population in Africa, Large Mobile Phone User Base
- Third Largest Movie Industry in the World – Now 2nd
- Diversifying Economy With Growing Non Oil Sector – 51% Services, Agric 22%, Industry 26%, Oil 15%
- Richest Man in Africa – Aliko Dangote
- Leading Destination for Investment in Africa – UNCTAD
- IF YOU ARE NOT IN NIGERIA, YOU ARE NOT IN AFRICA

Existing NIGERIAN PORTS

The ports are:

- **Lagos Port Complex, Apapa**
- **Tin Can Island Port Complex**
- **Rivers Port, Port Harcourt**
- **Onne Port Complex**
- **Calabar Port**
- **Delta Ports Complex, (*Warri, Koko, Sapele and Burutu*)**
- *23 terminals concessioned to the private sector on landlord model*

NEW PORTS DEVELOPMENT

The Government of Nigeria is currently making efforts to develop Deep Water Ports in partnership with the Private Sector in the following locations:

- Lekki Deep Water Port in Lagos State*
- Badagry Deep Water Port in Lagos State.*
- Ibom Deep Water Port in Akwa Ibom State and*
- Olokola Deep Water Port in Ogun/Ondo States*
- Snake island Service Port*
- Onne Port Extension*
- Bonny Deep Water Port*
- Port Notel*
- Bakassi Deep Water Port*

Lekki Port LFTZ Enterprise

- Special Purpose Vehicle (SPV) to build, own, operate and transfer the port
- Located in Lagos Free Trade Zone



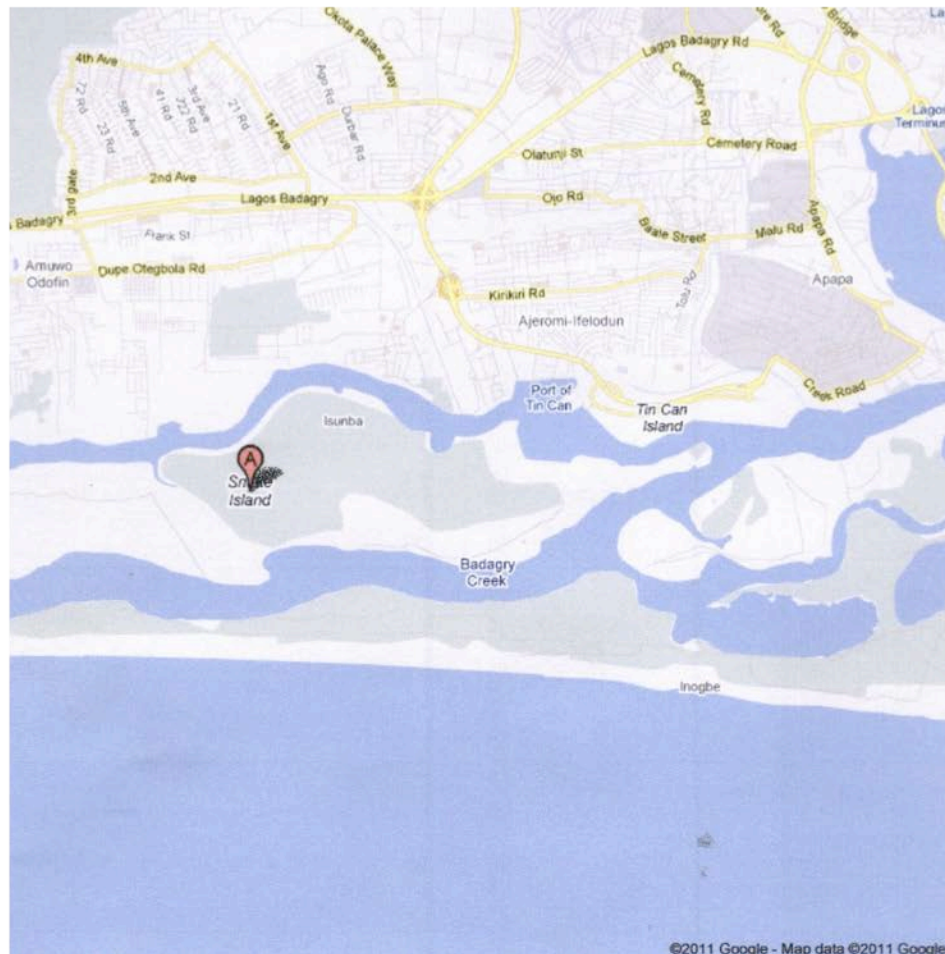
PROPOSED BADAGARY SEA PORT



IBOM DEEP WATER PORT AND ENERGY CENTRE



SNAKE ISLAND SERVICE PORT, LAGOS



ICDs

- Ontisha Inland Container Depot (ICD), Anambra State
- Asaba Container Freight Station (CFS), Delta State
- Nnewi Inland Container Depot, Anambra State
- Gombe CFS, Gombe State
- Dagbolu Inland Container Depot, Osun State
- Lolo Inland Container Depot, Kebbi State
- Benin ICD

Location of Proposed Ports



Figure E1-6: Daily Barge Movements 2020

“THE PROBLEMS OF THE WORLD CANNOT POSSIBLY BE SOLVED BY SCEPTICS OR CYNICS WHOSE HORIZONS ARE LIMITED BY THE OBVIOUS REALITIES. WE NEED MEN WHO CAN DREAM OF THINGS THAT NEVER WERE”

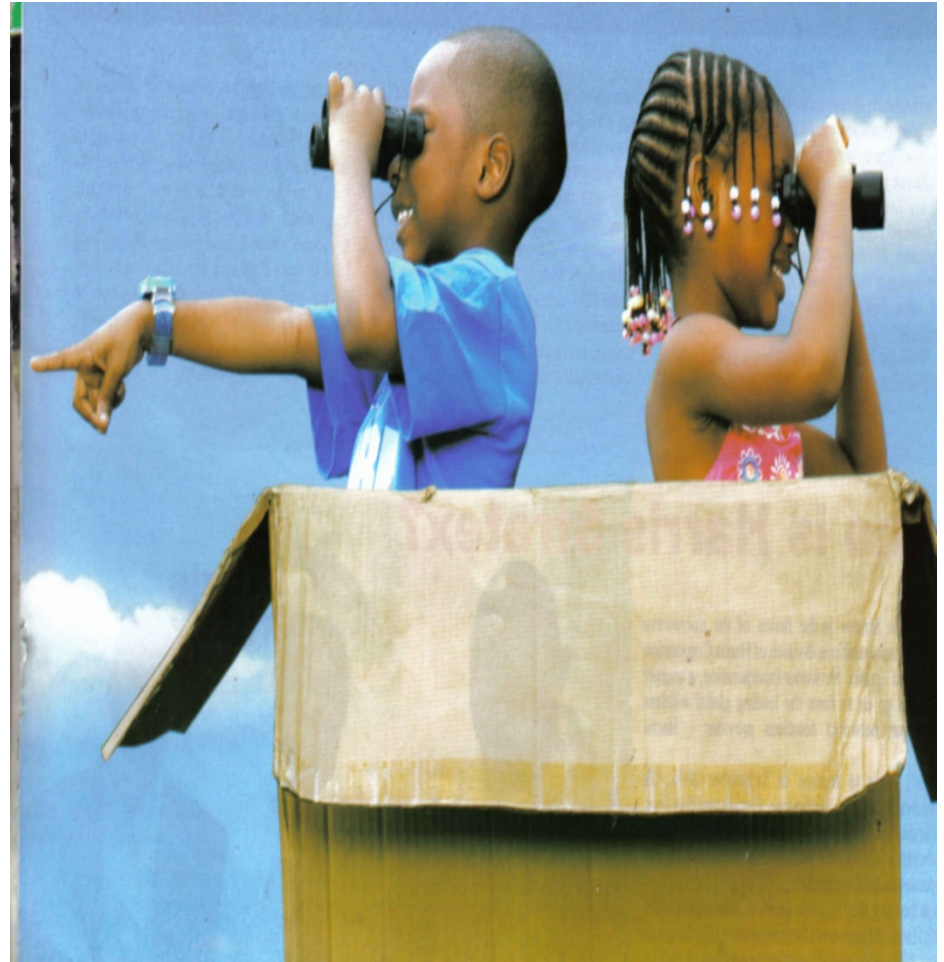
-JFK-

So it is with addressing Africa's Infrastructure Deficit

Think outside
the box



Broaden your
horizon

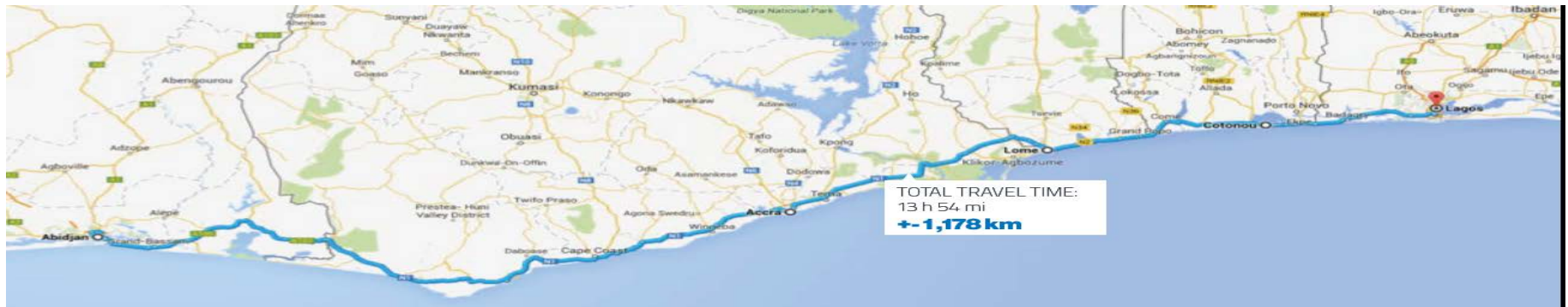
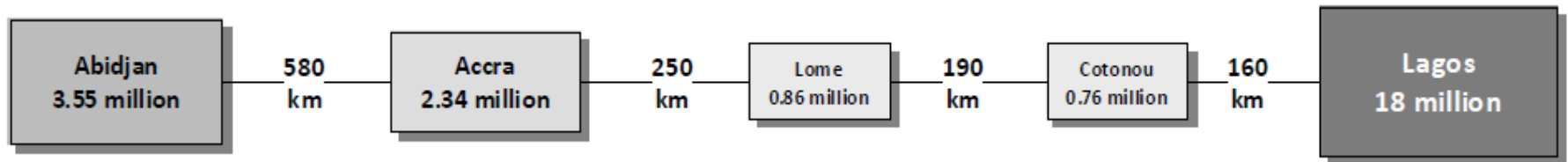


EPINE DORSALE - BENIN

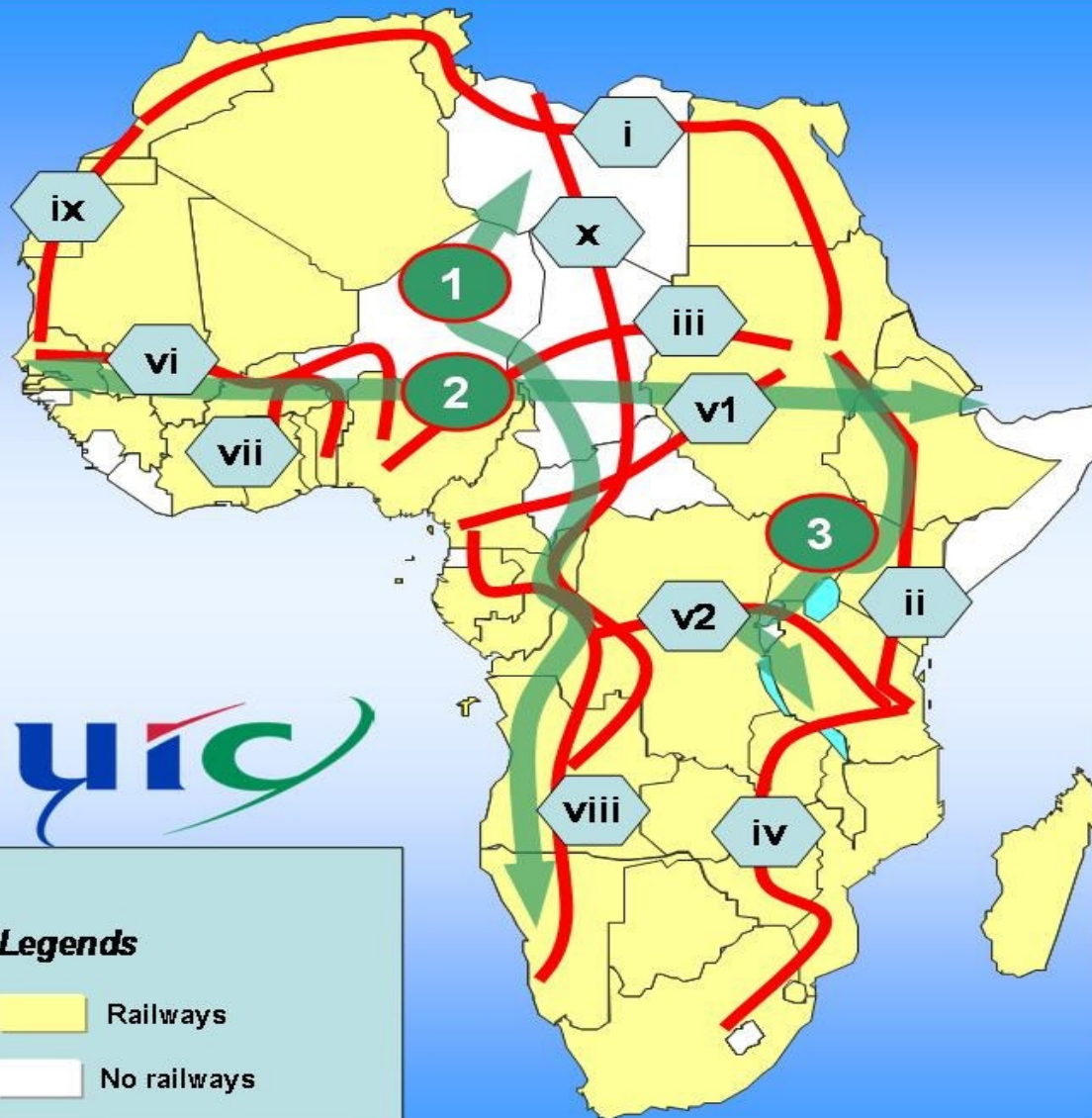


West Coast HSR





The West Coast High Speed Rail Project is designed, structured and poised to be a world-class, unique, high speed, low environmental impact speed rail transport system that will span across 5 West African countries, significantly open regional arteries to support and provide travel and market access to the region's peoples and bring affordable regional travel and freighting services to millions in the region. The project is aggressively designed and structured as an environmentally friendly transport system developed to curb greenhouse gas emissions in the region's transport sectors and will bring much needed infrastructural development to Africa as a truly scalable and replicable mega project. It is a world-class high speed rail project that will become the beacon and standard for the rest of the Continent to follow and replicate.



AFRICAN UNION GUIDELINES



Main Corridors (Les grands corridors) Source: UAR, 2001

- Corridors:**  
- i: Corridor North
 - ii: Corridor North -East
 - iii: Corridor North -East- West
 - iv: Corridor East-South
 - v1: Corridor East -Center
 - v2: Corridor East-Center
 - vi: Corridor West-Center
 - vii: Corridor South -West
 - viii: Corridor Center-South
 - ix: Corridor North-West
 - X: Corridor North -Center-South
- Radials:**  
- 1: Libya-Namibia
 - 2: Senegal-Djibouti
 - 3: (Sudan) Ethiopia-R.O.C./Tanzania



Legends

-  Railways
-  No railways

Conclusions

- Efficient integrated infrastructure systems are prerequisites for rapid economic growth
- Providing Port Rail and Road linkages on economic corridors leads to rapid development
- Creating and sustaining an enabling environment for private sector participation expands resource options
- Apply lessons learned from within and abroad.
- Focus on Integrated intermodal value chain PPPs involving Ports (eg. Senegal)
- Use innovative unsolicited proposals (via swiss challenge)

TRANSFORMING

AFRICA IS DOABLE

DUBAI 1990



SAME STREET IN 2003

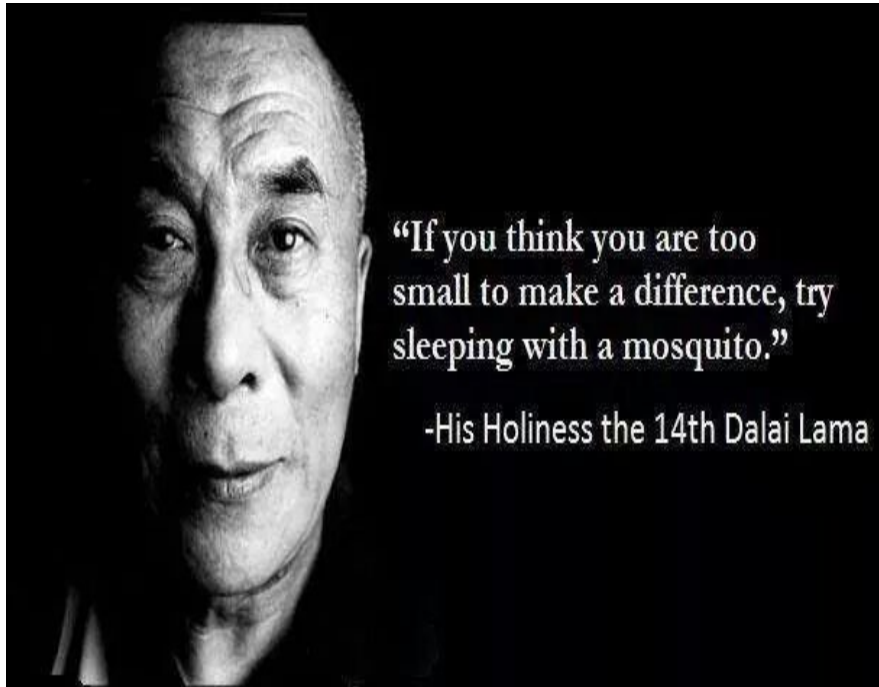


Poverty anywhere in Africa....is a threat to prosperity
everywhere in Africa

If you agree on this.....

.....Let's be bold, daring and fearless, lets focus on big fast results
– we have nothing to loose, except the decadent status quo –
lets do things differently to move Africa forward...lets transform
Africa to become Port & Rail Networked like India. A
transformed and networked Africa would be a most lovely place
to live and work....Lets just do it.

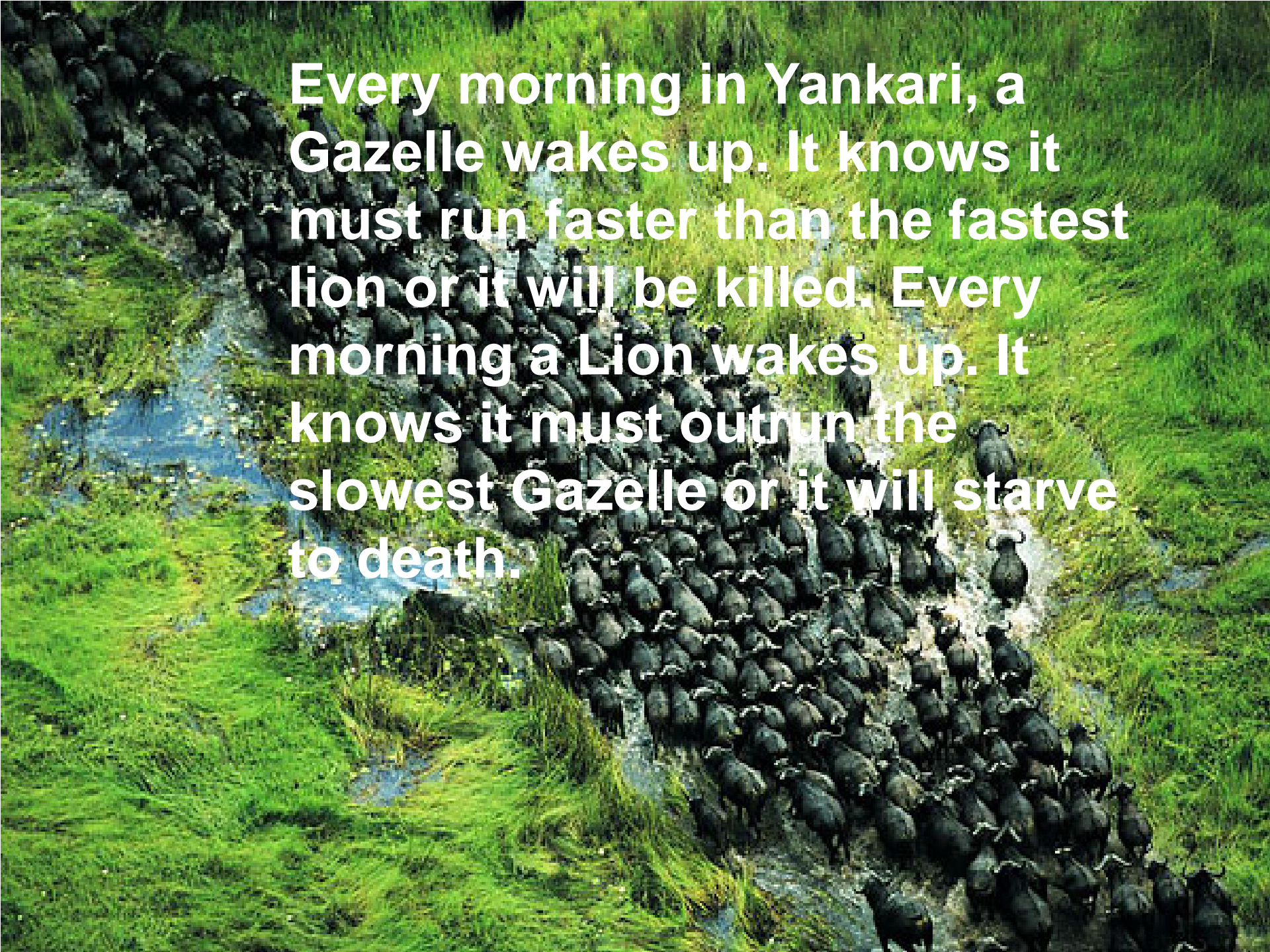
Wise Words



Poverty is not an accident. Like slavery and apartheid, it is man-made and can be removed by the actions of human beings.



- Nelson Mandela

A large herd of wildebeest is crossing a river in a savanna landscape. The herd is moving from the top left towards the bottom right, creating a dense line of animals. The river is a narrow, shallow stream with some water splashing. The surrounding area is covered in green grass and some trees in the background.

Every morning in Yankari, a Gazelle wakes up. It knows it must run faster than the fastest lion or it will be killed. Every morning a Lion wakes up. It knows it must outrun the slowest Gazelle or it will starve to death.

**It doesn't matter whether
you are a Lion or a
Gazelle... when the sun
comes up, you'd better
be running.**

