

BANK'S LETTERHEAD

LETTER CONFIRMING AVAILABILITY OF EQUITY FINANCING



[Date]

[Recipient Name]

[Recipient Title]

Dear Sir/Madam,

CONFIRMATION OF AVAILABILITY OF EQUITY FINANCING FOR [PROJECT NAME]

We refer to the proposed [Project Name] (the "Project") to be implemented by [Concessionaire/Project Sponsor] (the "Concessionaire" or "Sponsor"). We understand that the Project involves [brief description of the project, e.g., design, build, finance, operate, and maintain of a [type of facility] located at [location].

We are pleased to confirm the availability of Sponsor's equity financing to support the implementation of the Project.

1. EQUITY FINANCING COMMITMENT

The Sponsors have committed to provide equity financing in the amount of [amount in local currency or USD] (the "Equity Funds") for the Project. The Equity Funds are currently held in an account with us, [Bank Name] under account number [Account Number].

2. USE OF FUNDS

The Sponsor has instructed that the Equity Funds will be utilized exclusively for the implementation of the Project, including but not limited to:

- Payment of development and construction costs.
- Funding of working capital requirements.
- Payment of fees and expenses related to the Project.

3. NEXT STEPS

We look forward to working closely with all stakeholders to ensure the successful implementation of the Project.

Yours sincerely,

[Authorized Signatory Name]

[Authorized Signatory Title]