

LENDER'S LETTERHEAD

INDICATIVE LETTER OF SUPPORT FOR DEBT FINANCING



[Date]

[Recipient Name]

Dear Sir/Madam,

INDICATIVE SUPPORT FOR DEBT FINANCING FOR PROJECT NAME

We refer to the proposed [Project Name] (the "Project") to be implemented by [Concessionaire/Project proponent] (the "Concessionaire" or "Proponent"). We understand that the Project involves [brief description of the project, e.g., design, build, finance, operate, and maintain of a [type of facility] located at [location].

We are pleased to provide this indicative letter to confirm our willingness to provide debt financing to support the implementation of the Project, subject to the terms and conditions outlined below.

1. INDICATIVE FINANCING TERMS

We are prepared to provide debt financing of up to [amount in local currency or USD] (the "Facility") for the Project. The Facility is expected to have the following indicative terms:

- **Tenor:** Up to [X] years, including a grace period of [X] years.
- **Interest Rate:** To be determined based on market conditions at the time of achieving financial close.
- **Repayment Structure:** Amortizing repayments commencing after the completion of the construction period.
- **Security Package:** Customary for projects of this nature, including but not limited to [list key security items, e.g., pledge of shares and assignment of project agreements].

2. CONDITIONS PRECEDENT

Our willingness to provide the Facility is subject to, among others, the following conditions:

- Completion of satisfactory due diligence, including technical, legal, financial, and environmental assessments of the Project.
- Finalization and execution of definitive financing agreements, including loan agreements, security documents, and other relevant agreements.
- Receipt of all necessary regulatory approvals, permits, and consents required for the Project.
- Compliance with applicable laws, regulations, and internal policies.

3. NEXT STEPS

We look forward to working closely with the Concessionaire and its Sponsors to advance the Project.

4. DISCLAIMER

This letter is provided on a strictly indicative and non-binding basis. It does not constitute an obligation to provide financing. Any such commitment will only be made upon execution of definitive agreements and fulfilment of all conditions precedent.

Yours sincerely,

[Lender Representative Name]

[Lender Representative Title]